



www.forwardfinancialcu.com

Spring 2024

Moving Forward

Forward Financial is proud to announce the promotion of two staff members.



Megan Scott has been with Forward Financial Credit Union for 16 years. She began as a teller, advanced to Member Service Supervisor, Branch Manager and now has been promoted to Vice President of Operations.

As Vice President of Operations, Megan will be responsible for overseeing the day-to-day operations of the credit union. She will be working closely with other members of the executive team to ensure that the organization runs smoothly and efficiently.

Robert L. Whitens has over 25 years of experience in lending including; commercial, consumer, real estate and mortgages.

Robert also has extensive training in financial analysis, and environmental compliance regulations. He has promoted our local community and its businesses for nearly 35 years. As Vice President of Lending he will oversee the days to day operations of the lending & collections departments.



Congratulations

Forward Financial Credit Union

75th Annual Meeting
Thursday, April 18th 2024
Niagara Senior Center Niagara, WI.



Doors Open 5:00p.m.
Meeting @5:30p.m.



We have loans for all reasons & seasons!

Stop in or call

715-251-4546-Niagara

715-732-2840-Marinette

906-779-1504-Iron Mountain

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Community



January 2024

Our staff & members collected items for



**Thank you all
for your support**





TIPS TO PREVENT IDENTITY THEFT



Be aware of your surroundings when you're doing things like typing in, writing down, or voicing your PINs, passwords, and social security number.



Review your financial statements and accounts frequently so you can catch any unauthorized or suspicious charges or activity.



Check your credit report once a year — this will allow you to become aware of any unknown accounts that have been opened in your name.



Trust your instincts. Exit out of any fishy e-mails and hang up on any questionable phone calls requesting personal information.



Change your passwords frequently — making sure they're creative and varied.



Stay in touch. Let your financial institution know so they can mark your account and update your contact information to report any suspicious activity.



Go paperless. Have statements sent via e-mail or access them in your online accounts.



Report lost plastic. Immediately cancel any lost credit cards, debit cards, checks, or ID cards, and have them re-issued.



Shred away. Thoroughly destroy all documents, forms, and pieces of mail containing your name and information before you throw them out.

